



**I/We have provided support for the mission and goals of California State University, Northridge with a gift contained in:**

- a bequest provision in a will or trust ( \_\_\_\_\_ percent/sum of \$ \_\_\_\_\_ )
- a beneficiary designation in an IRA or other retirement plan ( \_\_\_\_\_ percent/sum of \$ \_\_\_\_\_ )
- a life income plan (such as a charitable remainder trust; \_\_\_\_\_ percent/sum of \$ \_\_\_\_\_ )
- other: \_\_\_\_\_

**This commitment is to be used for:**

- the priority needs of California State University, Northridge
- the priority needs of \_\_\_\_\_  
(college/unit, department/program of the university)
- other: \_\_\_\_\_

**Additional information:**

- I/We authorize CSUN to publicly recognize us as CSUN Heritage Society members, as follows: \_\_\_\_\_
- I/We wish to remain anonymous. Only the Director of Planned Giving and the gift processing staff will know about this gift. I/We understand that I/we will not be included in Heritage Society mailings or in other campus recognition.
- I/We have provided, or will provide, a copy of the portion of my/our documents that implement this plan.

**This membership form expresses my/our present plans and is subject to revocation or modification at any time. It is not legally binding on my/our estate.**

\_\_\_\_\_ name(s)

\_\_\_\_\_ street address \_\_\_\_\_ city \_\_\_\_\_ state

\_\_\_\_\_ phone number \_\_\_\_\_ email address

\_\_\_\_\_ signature(s)

\_\_\_\_\_ date

*An expression of  
commitment to  
Cal State Northridge  
and the legacy of  
San Fernando  
Valley State*

June Penrod  
Director for Planned Giving  
University Advancement  
18111 Nordhoff Street  
Northridge, CA 91330-8388  
(818) 677-2136  
fax (818) 677-4371  
june.penrod@csun.edu  
csun.edu/plannedgiving