



**HERITAGE  
SOCIETY**

*An expression of  
commitment to  
CSUN and the  
legacy of  
San Fernando  
Valley State  
College*

**I/We have provided support for the mission and goals of CSUN with a gift contained in:**

- A bequest provision in a will or trust ( \_\_\_\_\_ percent/sum of \$ \_\_\_\_\_ )
- A beneficiary designation in an IRA or other retirement plan ( \_\_\_\_\_ percent/sum of \$ \_\_\_\_\_ )
- A life income plan (such as a charitable remainder trust; \_\_\_\_\_ percent/sum of \$ \_\_\_\_\_ )
- Other: \_\_\_\_\_

**This commitment is to be used for:**

- The priority needs of CSUN
- The priority needs of \_\_\_\_\_  
(college/unit, department/program of the university)
- Other: \_\_\_\_\_

**Additional information:**

- I/We authorize CSUN to publicly recognize us as CSUN Heritage Society members, as follows: \_\_\_\_\_
- I/We wish to remain anonymous. Only the Director of Planned Giving and the gift processing staff will know about this gift. I/We understand that I/we will not be included in Heritage Society mailings or in other campus recognition.
- I/We have provided, or will provide, a copy of the portion of my/our documents that implement this plan.

**This membership form expresses my/our present plans and is subject to revocation or modification at any time. It is not legally binding on my/our estate.**

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number \_\_\_\_\_

Email Address \_\_\_\_\_

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_

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